

Table 1. U.S. Petroleum Balance Sheet, Week Ending 1/2/2026

Petroleum Stocks (Million Barrels)	Current Week	Week Ago			Year Ago		
	1/2/26	12/26/25	Difference	Percent Change	1/3/25	Difference	Percent Change
Crude Oil	832.5	836.1	-3.6	-0.4	808.5	24.1	3.0
Commercial (Excluding SPR) ¹	419.1	422.9	-3.8	-0.9	414.6	4.4	1.1
Strategic Petroleum Reserve (SPR) ²	413.5	413.2	0.2	0.1	393.8	19.6	5.0
Total Motor Gasoline ³	242.0	234.3	7.7	3.3	237.7	4.3	1.8
Reformulated	0.0	0.0	0.0	15.4	0.0	0.0	76.5
Conventional	15.8	16.0	-0.2	-1.5	14.3	1.5	10.4
Blending Components	226.3	218.3	7.9	3.6	223.4	2.8	1.3
Fuel Ethanol	23.7	22.9	0.7	3.1	24.1	-0.5	-2.1
Kerosene-Type Jet Fuel	44.0	44.0	0.0	0.1	41.6	2.4	5.8
Distillate Fuel Oil ⁴	129.3	123.7	5.6	4.5	128.9	0.3	0.3
15 ppm sulfur and Under ³	118.0	113.1	4.9	4.3	121.5	-3.5	-2.9
> 15 ppm to 500 ppm sulfur	3.8	3.8	0.1	1.4	2.7	1.1	41.4
> 500 ppm sulfur	7.5	6.8	0.7	9.9	4.7	2.7	58.4
Residual Fuel Oil	23.0	23.0	-0.1	-0.3	24.4	-1.4	-5.8
Propane/Propylene ⁵	98.1	100.3	-2.2	-2.2	82.6	15.5	18.8
Other Oils ⁶	314.8	314.6	0.2	0.1	280.8	34.0	12.1
Unfinished Oils	79.2	80.2	-1.0	-1.2	78.1	1.1	1.4
Total Stocks (Including SPR) ^{2,3,4}	1,707.3	1,699.0	8.4	0.5	1,628.6	78.7	4.8
Total Stocks (Excluding SPR) ^{3,4}	1,293.9	1,285.8	8.1	0.6	1,234.8	59.1	4.8

Petroleum Supply (Thousand Barrels per Day)	Current Week	Week Ago		Year Ago		Four-Week Averages Week Ending			Cumulative Daily Average		
	1/2/26	12/26/25	Difference	1/3/25	Difference	1/2/26	1/3/25	Percent Change	1/2/26	1/3/25	Percent Change

Crude Oil Supply

(1) Domestic Production ⁶	13,811	13,827	-16	13,563	248	13,827	13,581	1.8	13,811	13,563	1.8
(2) Alaska	431	438	-7	447	-16	433	437	-0.9	431	447	-3.6
(3) Lower 48	13,380	13,389	-9	13,116	264	13,394	13,144	1.9	13,380	13,116	2.0
(4) Transfers to Crude Oil Supply	680	689	-9	578	103	682	564	20.9	680	578	17.8
(5) Alaskan NGL production ⁷	51	51	0	54	-3	50	53	-6.5	51	54	-6.1
(6) Natural Gasoline, Condensate, and Unfinished Oils ⁸	629	638	-8	523	106	632	511	23.8	629	523	20.2
(7) Net Imports (Including SPR)	2,076	1,513	564	3,350	-1,274	1,980	2,731	-27.5	2,076	3,350	-38.0
(8) Imports	6,339	4,953	1,387	6,428	-89	5,976	6,618	-9.7	6,339	6,428	-1.4
(9) Commercial Crude Oil	6,339	4,953	1,387	6,428	-89	5,976	6,618	-9.7	6,339	6,428	-1.4
(10) Imports by SPR	0	0	0	0	0	0	0	0.0	0	0	0.0
(11) Imports into SPR by Others	0	0	0	0	0	0	0	0.0	0	0	0.0
(12) Exports	4,263	3,440	823	3,078	1,185	3,996	3,887	2.8	4,263	3,078	38.5
(13) Stock Change (+/build; -/draw)	-512	-241	-271	-102	-411	-182	-215	--	-512	-102	--
(14) Commercial Stock Change	-547	-276	-271	-137	-410	-237	-261	--	-547	-137	--
(15) SPR Stock Change	35	35	0	35	0	55	46	--	35	35	--
(16) Adjustment ⁹	-171	578	-748	-691	521	210	-295	--	-171	-691	--
(17) Crude Oil Input to Refineries	16,909	16,847	62	16,902	8	16,880	16,797	0.5	16,909	16,902	0.0

Other Supply

(18) Production	9,859	10,018	-159	9,209	650	9,846	9,271	6.2	9,859	9,209	7.1
(19) Natural Gas Plant Liquids ¹⁰	7,411	7,551	-141	6,736	675	7,386	6,800	8.6	7,411	6,736	10.0
(20) Renewable Fuels/Oxygenate Plant ..	1,422	1,444	-22	1,439	-16	1,435	1,442	-0.5	1,422	1,439	-1.1
(21) Fuel Ethanol	1,098	1,120	-22	1,102	-4	1,111	1,106	0.5	1,098	1,102	-0.4
(22) Other ¹¹	324	324	0	336	-12	324	336	-3.5	324	336	-3.5
(23) Refinery Processing Gain	1,026	1,022	4	1,035	-9	1,024	1,028	-0.4	1,026	1,035	-0.8
(24) Net Imports ¹²	-5,368	-5,285	-82	-5,109	-259	-5,395	-5,273	--	-5,368	-5,109	--
(25) Imports ¹²	1,877	1,387	491	1,750	127	1,901	1,722	10.4	1,877	1,750	7.2
(26) Exports ¹²	7,245	6,672	573	6,859	386	7,296	6,994	4.3	7,245	6,859	5.6
(27) Stock Change (+/build; -/draw) ^{3,13}	1,705	1,727	-22	854	852	990	205	--	1,705	854	--
(28) Adjustment ¹⁴	212	212	0	221	-9	212	221	--	212	221	--
(29) Transfers to Crude Oil Supply ¹⁵	-680	-689	9	-578	-103	-682	-564	20.9	-680	-578	--

Products Supplied

(30) Total ¹⁶	19,226	19,376	-150	19,791	-565	19,871	20,247	-1.9	19,226	19,791	-2.9
(31) Finished Motor Gasoline ¹⁷	8,170	8,563	-393	8,481	-311	8,688	8,646	0.5	8,170	8,481	-3.7
(32) Kerosene-Type Jet Fuel	1,704	1,774	-70	1,722	-18	1,680	1,712	-1.9	1,704	1,722	-1.1
(33) Distillate Fuel Oil	3,195	3,379	-183	3,178	17	3,629	3,790	-4.3	3,195	3,178	0.5
(34) Residual Fuel Oil	331	292	39	305	25	347	291	19.2	331	305	8.3
(35) Propane/Propylene ¹⁸	1,418	1,224	194	1,436	-17	1,184	1,320	-10.3	1,418	1,436	-1.2
(36) Other Oils ¹⁹	4,408	4,144	264	4,670	-261	4,344	4,488	-3.2	4,408	4,670	-5.6

Net Imports of Crude and Petroleum Products

(33) Total	-3,292	-3,773	481	-1,758	-1,533	-3,415	-2,541	34.4	-3,292	-1,758	87.2
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-- = Not Applicable.

- = Data Not Available.

¹ Includes those domestic and Customs-cleared foreign crude oil stocks held at refineries and tank farms or in transit thereto, and in pipelines.² Includes non-U.S. stocks held under foreign or commercial storage agreements.³ Excludes stocks located in the "Northeast Heating Oil Reserve", "Northeast Regional Refined Petroleum Product Reserve", and "State of New York's Strategic Fuels Reserve Program." For details see Appendix C.⁴ Prior to April 10, 2020 this included stocks of propylene held at terminals.⁵ Includes weekly data for NGPLs and LRGs (except propane/propylene), kerosene, and asphalt and road oil; and estimated stocks of minor products based on monthly data.⁶ Domestic crude oil production includes lease condensate and is estimated using a combination of short-term forecasts for the lower 48 states and the latest available production estimates from Alaska. Weekly crude oil production estimates are rounded to the nearest 1,000 barrels per day (b/d) for the U.S. and the Lower 48 states. This change is a shift from rounding to the nearest 100,000 b/d. For more details see Appendix B, under "Data Obtained Through Models."⁷ Weekly Production of total NGL in Alaska as reported on EIA-806.⁸ Natural gasoline (excluding condensate) and unfinished oils transfers to crude oil supply from most recent "Petroleum Supply Monthly" plus weekly production of condensate minus weekly stock change of condensate then multiply the total by -1.⁹ Formerly known as Unaccounted-for Crude Oil, this is a balancing item. Starting with the November 15, 2023 publication, crude oil adjustment includes transfers to crude oil supply (line 4). See Glossary for further explanation.¹⁰ Formerly known as Natural Gas Liquids Production, prior to June 4, 2010, this included adjustments for fuel ethanol and motor gasoline blending components.¹¹ Includes denaturants (e.g. Pentanes Plus) and other renewables (e.g. biodiesel). Prior to April 10, 2020 this included other oxygenates (e.g. ETBE and MTBE).¹² Includes finished petroleum products, unfinished oils, gasoline blending components, fuel ethanol, and NGPLs and LRGs.¹³ Includes an estimate of minor product stock change based on monthly data.¹⁴ Includes monthly adjustments for hydrogen and other hydrocarbon production.¹⁵ Total barrels of NGL and unfinished oils subtracted from supply of products and transferred to supply of crude oil (line 4).¹⁶ Total Product Supplied = Crude Oil Input to Refineries (line 17) + Other Supply Production (line 18) + Net Product Imports (line 24) - Stock Change (line 27) + Adjustment (line 28) + Transfers to crude oil supply (line 29).¹⁷ See Table 2, footnote #3.¹⁸ Calculation of propane product supplied does not include propane produced in Alaska that was transferred to crude oil (line 5).¹⁹ Other Oil Product Supplied = Total Product Supplied (line 30) less the product supplied of Finished Motor Gasoline (line 31), Kerosene-Type Jet Fuel (line 32), Distillate Fuel Oil (line 33), Residual Fuel Oil (line 34), and Propane/Propylene (line 35).

Notes: Some data estimated (see Sources for clarification). Data may not add to total due to independent rounding. Differences and percent changes are calculated using unrounded numbers.

Data source: See page 29.