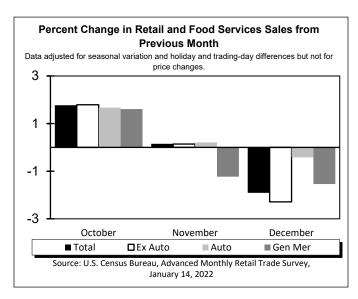
FOR RELEASE AT 8:30 AM EST, FRIDAY, JANUARY 14, 2022

ADVANCE MONTHLY SALES FOR RETAIL AND FOOD SERVICES, DECEMBER 2021

Release Number: CB22-06

January 14, 2022 — The U.S. Census Bureau announced the following advance estimates of U.S. retail and food services sales for December 2021:





Advance Estimates of U.S. Retail and Food Services

Advance estimates of U.S. retail and food services sales for December 2021, adjusted for seasonal variation and holiday and trading-day differences, but not for price changes, were \$626.8 billion, a decrease of 1.9 percent (±0.5 percent) from the previous month, but 16.9 percent (±0.9 percent) above December 2020. Total sales for the 12 months of 2021 were up 19.3 percent (±0.5 percent) from 2020. Total sales for the October 2021 through December 2021 period were up 17.1 percent (±0.7 percent) from the same period a year ago. The October 2021 to November 2021 percent change was revised from up 0.3 percent (±0.5 percent)* to up 0.2 percent (±0.3 percent)*.

Retail trade sales were down 2.1 percent (±0.4 percent) from November 2021, but up 14.4 percent (±0.7 percent) above last year. Gasoline stations were up 41.0 percent (±1.6 percent) from December 2020, while food services and drinking places were up 41.3 percent (±4.0 percent) from last year.

General Information

The January 2022 Advance Monthly Retail report is scheduled for release on February 16, 2022 at 8:30 a.m. EST. View the full schedule in the Economic Briefing Room: www.census.gov/economic-indicators/>. The full text and tables of this release can be found at www.census.gov/retail/>.

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EXPLANATORY NOTES

The advance estimates are based on a subsample of the Census Bureau's full retail and food services sample. A stratified random sampling method is used to select approximately 5,500 retail and food services firms whose sales are then weighted and benchmarked to represent the complete universe of over three million retail and food services firms.

Survey Description

The U.S. Census Bureau conducts the Advance Monthly Retail Trade and Food Services Survey to provide an early estimate of monthly sales by kind of business for retail and food service firms located in the United States. Each month, questionnaires are mailed to a probability sample of approximately 5,500 employer firms selected from the larger Monthly Retail Trade Survey. Advance sales estimates are computed using a link relative estimator. For each detailed industry, we compute a ratio of current-toprevious month weighted sales using data from units for which we have obtained usable responses for both the current and previous month. For each detailed industry, the advance total sales estimates for the current month is computed by multiplying this ratio by the preliminary sales estimate for the previous month (derived from the larger MRTS) at the appropriate industry level. Total estimates for broader industries are computed as the sum of the detailed industry estimates. The link relative estimate is used because imputation is not performed for most nonrespondents in MARTS. For a limited number of nonresponding companies that have influential effects on the estimates, sales may be estimated based on historical performance of that company. The monthly estimates are benchmarked to the annual survey estimates from the Annual Retail Trade Survey once available. The estimates are adjusted for seasonal variation and holiday and trading day differences. Additional information on MARTS and MRTS can be found on the Census Bureau website at: < www.census.gov/retail>.

Reliability of Estimates

Because the estimates presented in this report are based on a sample survey, they contain sampling error and nonsampling error.

Sampling error is the difference between the estimate and the result that would be obtained from a complete enumeration of the sampling frame conducted under the same survey conditions. This error occurs because only a subset of the entire sampling frame is measured in a sample survey. Standard errors and coefficients of variation (CV), as given in Table 3 of this report, are estimated measures of sampling variation.

The margin of sampling error, as used on page 1, gives a range about the estimate which is a 90 percent confidence interval. If, for example, the percent change estimate is +1.2 percent and its estimated

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standard error is 0.9 percent, then the margin of sampling error is $\pm 1.753 \times 0.9$ percent or ± 1.6 percent, and the 90 percent confidence interval is -0.4 percent to ± 2.8 percent. If the interval contains 0, then one does not have sufficient evidence to conclude at the 90 percent confidence level that the change is different from zero and therefore the change is not statistically significant. Estimated changes shown in the text are statistically significant unless otherwise noted. For a monthly total, the median estimated coefficient of variation is given. The resulting confidence interval is the estimated value $\pm 1.753 \times CV \times (the$ estimated monthly total). The Census Bureau recommends that individuals using estimates in this report incorporate this information into their analyses, as sampling error could affect the conclusions drawn from the estimates.

Nonsampling error encompasses all other factors that contribute to the total error of a sample survey estimate. This type of error can occur because of nonresponse, insufficient coverage of the universe of retail businesses, mistakes in the recording and coding of data, and other errors of collection, response, coverage, or processing. Although nonsampling error is not measured directly, the Census Bureau employs quality control procedures throughout the process to minimize this type of error.

Statement Regarding COVID-19 Impact

The Census Bureau continues to monitor response and data quality and has determined that estimates in this release meet publication standards. For more information, see <u>COVID-19 FAQs.</u>

Weather Information

For information on the impact of weather events on the compilation of this report, please see the Frequently Asked Questions (FAQs) on our website at:

<www.census.gov/retail/marts weather faqs.html>

RESOURCES

API

The Census Bureau's application programming interface lets developers create custom apps to reach new users and makes key demographic, socio-economic and housing statistics more accessible than ever before. www.census.gov/developers/

FRED Mobile App



Receive the latest updates on the nation's key economic indicators by downloading the FRED App < https://fred.stlouisfed.org/fred-mobile/ for both Apple and Android devices. FRED, the signature database of the Federal Reserve Bank of St.

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Louis, now incorporates the Census Bureau's 13 economic indicators. ###							
* The 90 percent confidence interval includes zero. There is insufficient statistical evidence to conclude that the actual change is different statistical evidence to conclude that the actual change is different statistical evidence.	erent from zero.						
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Table 1. Estimated Monthly Sales for Retail and Food Services, by Kind of Business

(Total sales estimates are shown in millions of dollars and are based on data from the Advance Monthly Retail Trade Survey, Monthly Retail Trade Survey,

and administrative records.)

	rative records.)	Not Adjusted								Adjusted ²				
NAICS1	Kind of Business	12 Mont	th Total		2021		20	20		2021		20)20	
code	Airiu oi Dusilless	2021	% Chg. 2020	Dec. ³ (a)	Nov. (p)	Oct. (r)	Dec.	Nov.	Dec. ³ (a)	Nov. (p)	Oct. (r)	Dec. (r)	Nov. (r)	
	Retail & food services,													
	total	7,417,344	19.3	714,988	649,933	634,076	611,429	543,273	626,833	639,067	638,102	535,985	540,495	
	Total (excl. motor vehicle & parts)	5,879,379	18.3	586,163	529,534	509,076	494,937	440,053	500,566	512,272	511,571	421,434	429,295	
	Total (excl. gasoline stations)	6,829,660	18.1	663,168	597,163	578,828	574,794	508,879	572,171	584,041	584,254	497,218	504,443	
	Total (excl. motor vehicle & parts & gasoline stations)	5,291,695	16.5	534,343	476,764	453,828	458,302	405,659	445,904	457,246	457,723	382,667	393,243	
	Retail	6,596,563	17.9	641,659	580,162	559,399	559,932	492,362	554,302	565,932	565,388	484,642	487,017	
	GAFO ⁴	(*)	(*)	(*)	141,310	129,521	144,871	117,962	(*)	129,695	130,840	107,744	108,858	
441	Motor vehicle & parts dealers	1,537,965	23.6	128,825	120,399	125,000	116,492	103,220	126,267	126,795	126,531	114,551	111,200	
4411, 4412	Auto & other motor veh. dealers .	1,425,780	24.4	119,504	111,041	115,116	108,612	95,304	116,476	117,256	116,869	106,274	102,920	
44111	New car dealers	(*)	(*)	(*)	88,408	90,324	92,388	79,269	(NA)	(NA)	(NA)	(NA)	(NA)	
4413	Auto parts, acc. & tire stores	(*)	(*)	(*)	9,358	9,884	7,880	7,916	(*)	9,539	9,662	8,277	8,280	
442	Furniture & home furn. stores	146,107	26.4	13,494	13,308	12,439	12,129	11,187	11,795	12,484	12,427	10,621	10,705	
4421 4422	Furniture stores Home furnishings stores	(*) (*)	(*) (*)	(*) (*)	6,813 (S)	6,801 (S)	6,153 (S)	5,894 (S)	(NA) (NA)	(NA) (NA)	(NA) (NA)	(NA) (NA)	(NA) (NA)	
443	Electronics & appliance stores	96,020	25.2	10,912	9,314	8,087	9,484	8,296	7,398	7,622	8,442	6,456	6,851	
444	Building material & garden eq. & supplies dealers	483,074	13.5	38,656	39,857	39,857	34,524	34,662	41,740	41,371	40,474	37,100	36,986	
4441	Building mat. & sup. dealers	(*)	(*)	(*)	35,200	34,975	30,123	30,633	(*)	35,918	35,080	32,321	32,178	
445	Food & beverage stores	901,267	4.2	84,410	77,554	77,642	77,260	71,879	77,353	77,778	77,445	71,387	72,188	
4451	Grocery stores	802,439	3.7	72,982	68,981	69,523	67,027	63,920	68,981	69,467	69,315	63,775	64,371	
4453	Beer, wine & liquor stores	(*)	(*)	(*)	6,096	5,828	7,366	5,796	(*)	5,936	5,846	5,543	5,727	
446	Health & personal care stores	381,761	9.5	36,515	31,725	32,098	33,670	28,575	32,371	32,208	31,907	29,876	29,520	
44611	Pharmacies & drug stores	(*)	(*)	(*)	26,710	27,408	27,862	24,294	(*)	27,089	27,056	25,398	25,071	
447	Gasoline stations	587,684	36.6	51,820	52,770	55,248	36,635	34,394	54,662	55,026	53,848	38,767	36,052	
448	Clothing & clothing accessories													
	stores	303,112	48.4	41,676	29,549	25,080	32,237	21,287	26,061	26,885	26,558	20,130	19,528	
44811	Men's clothing stores	(*)	(*)	(*)	(S)	(S)	604	(S)	(*)	(S)	(S)	450	(S)	
44812 44814	Women's clothing stores Family clothing stores	(*) (*)	(*) (*)	(*) (*)	3,823 12,199	3,247 10,101	3,399 12,137	2,726 8,976	(*) (NA)	3,304 (NA)	3,241 (NA)	2,518 (NA)	2,400 (NA)	
4482	Shoe stores	(*)	(*)	(*)	3,283	3,011	3,824	2,617	(NA) (*)	3,388	3,395	2,830	2,692	
451	Sporting goods, hobby, musical	()	()	,	,	-,-	-,-	,-	,	.,	,,,,,,,	,	,	
	instrument, & book stores	111,072	28.6	13,481	10,317	8,841	11,319	8,368	9,140	9,553	9,356	7,737	7,887	
452	General merchandise stores	829,128	12.1	89,426	76,510	72,084	77,086	66,964	69,639	70,730	71,611	60,743	61,892	
4521	Department stores	138,786	22.3	18,490	14,015	11,885	14,624	11,235	10,930	11,747	12,430	8,924	9,408	
4529 45201	Other general merch. stores	(*)	(*)	(*)	62,495	60,199	62,462	55,729	(*)	58,983	59,181	51,819	52,484	
45291	Warehouse clubs & supercenters	(*)	(*)	(*)	53,804	52,138	53,210	47,744	(*)	50,951	51,216	44,602	45,042	
45299	All oth. gen. merch. stores	(*)	(*)	(*)	8,691	8,061	9,252	7,985	(*)	8,032	7,965	7,217	7,442	
453	Miscellaneous store retailers	168,885	27.3	17,072	15,339	15,339	13,939	11,988	15,280	15,017	14,914	12,675	12,016	
454	Nonstore retailers	1,050,488	13.6	115,372	103,520	87,684	105,157	91,542	82,596	90,463	91,875	74,599	82,192	
4541	Elect. shopping & m/o houses	(*)	(*)	(*)	93,841	78,675	96,203	83,769	(*)	81,389	82,729	66,947	74,660	
722	Food services & drinking places	820,781	32.1	73,329	69,771	74,677	51,497	50,911	72,531	73,135	72,714	51,343	53,478	

^(*) Advance estimates are not available for this kind of business.

Source: U.S. Census Bureau, Advance Monthly Retail Trade Survey, January 14, 2022. Table 3 provides estimated measures of sampling variability. Additional information on confidentiality protection, sampling error, nonsampling error, sample design, and definitions may be found at www.census.gov/retail/how_surveys_are_collected.html.

⁽NA) Not available (a) Advance estimate (p) Preliminary estimate (r) Revised estimate

⁽S) Estimate does not meet publication standards because of high sampling variability (coefficient of variation is greater than 30%), poor response quality (total quantity response rate is less than 50%), or other concerns about the estimate's quality.

⁽¹⁾ For a full description of the NAICS codes used in this table, see https://www.census.gov/naics/.

⁽²⁾ Estimates are concurrently adjusted for seasonal variation and for holiday and trading day differences, but not for price changes. Concurrent seasonal adjustment uses all available unadjusted estimates as input to the X-13ARIMA-SEATS program. The factors derived from the program are used in calculating all seasonally adjusted estimates shown in this table. Year-to-date seasonally adjusted sales estimates are not tabulated. Adjustment factors and explanatory material can be found on the Internet at https://www.census.gov/retail.

⁽³⁾ Advance estimates are based on early reports obtained from a small sample of firms selected from the larger Monthly Retail Trade Survey (MRTS) sample.

All other estimates are from the MRTS sample.

⁽⁴⁾ GAFO represents firms which specialize in department store types of merchandise and is comprised of furniture & home furnishings (442), electronics & appliances (443), clothing & accessories (448), sporting goods, hobby, musical instrument, and book (451), general merchandise (452), office supply, stationery, and gift stores (4532).

Table 2. Estimated Change in Monthly Sales for Retail and Food Services, by Kind of Business

(Estimates are shown as percents and are based on data from the Advance Monthly Retail Trade Survey, Monthly Retail Trade Survey,

and administrative records.)

NAICS code	Kind of Business	Percent Change ¹								
			L Advance m		Preliminary m	Oct. 2021 through Dec. 2021 from				
		Nov. 2021 (p)	Dec. 2020 (r)	Oct. 2021 (r)	Nov. 2020 (r)	Jul. 2021 through Sep. 2021	Oct. 2020 through Dec. 2020			
	Retail & food services,									
	total	-1.9	16.9	0.2	18.2	2.1	17.1			
	Total (excl. motor vehicle & parts)	-2.3	18.8	0.1	19.3	2.2	18.5			
	Total (excl. gasoline stations)	-2.0	15.1	0.0	15.8	1.6	15.0			
	Total (excl. motor vehicle & parts & gasoline stations)	-2.5	16.5	-0.1	16.3	1.6	15.9			
	Retail	-2.1	14.4	0.1	16.2	2.3	15.1			
441	Motor vehicle & parts dealers	-0.4	10.2	0.2	14.0	1.6	11.9			
4411, 4412	Auto & other motor veh. dealers	-0.7	9.6	0.3	13.9	1.4	11.5			
442	Furniture & home furn. stores	-5.5	11.1	0.5	16.6	0.8	14.0			
443	Electronics & appliance stores	-2.9	14.6	-9.7	11.3	-5.2	14.9			
444	Building material & garden eq. & supplies dealers	0.9	12.5	2.2	11.9	5.4	11.5			
445	Food & beverage stores	-0.5	8.4	0.4	7.7	2.2	8.3			
4451	Grocery stores	-0.7	8.2	0.2	7.9	2.2	8.4			
446	Health & personal care stores	0.5	8.4	0.9	9.1	-0.9	8.1			
447	Gasoline stations	-0.7	41.0	2.2	52.6	7.7	46.4			
448	Clothing & clothing accessories stores	-3.1	29.5	1.2	37.7	2.1	31.5			
451	Sporting goods, hobby, musical instrument, & book stores	-4.3	18.1	2.1	21.1	2.2	18.6			
452	General merchandise stores	-1.5	14.6	-1.2	14.3	1.2	14.4			
4521	Department stores	-7.0	22.5	-5.5	24.9	-4.5	23.6			
453	Miscellaneous store retailers	1.8	20.6	0.7	25.0	5.6	23.9			
454	Nonstore retailers	-8.7	10.7	-1.5	10.1	1.4	10.4			
722	Food services & drinking places	-0.8	41.3	0.6	36.8	0.7	35.8			

⁽p) Preliminary estimate (r)

Source: U.S. Census Bureau, Advance Monthly Retail Trade Survey, January 14, 2022. Table 3 provides estimated measures of sampling variability.

Additional information on confidentiality protection, sampling error, nonsampling error, sample design, and definitions may be found at www.census.gov/retail/how_surveys_are_collected.html.

⁽r) Revised estimate

⁽¹⁾ Estimates shown in this table are derived from adjusted estimates provided in Table 1 of this report.

Table 3. Estimated Measures of Sampling Variability and Revision to Advance Estimates Dec. 2021

(Estimates are shown as percents and are based on data from the Advance Monthly Retail Trade Survey and Monthly Retail Trade Survey)

			Medi	an standard erro	Revision for month- to-month change			
	Kind of Business	Median		Percent change				
NAICS Code		CV	Previous Mo.	Previous Qtr.	Current Mo.		Median	
		Current Mo.	to	to	to same	Average	absolute	
		(%)	Current Mo.	Current Qtr.	Mo. Last Yr.	revision	revision	
	Retail & food services,							
	total	0.7	0.3	0.2	0.5	0.3	0.2	
	Total (excl. motor vehicle & parts)	0.9	0.2	0.2	0.4	0.3	0.2	
	Total (excl. gasoline stations)	0.7	0.3	0.2	0.5	0.3	0.2	
	Total (excl. motor vehicle & parts &							
	gasoline stations)	0.9	0.3	0.2	0.5	0.3	0.2	
	Retail, total	0.6	0.2	0.2	0.4	0.3	0.2	
441	Motor vehicle & parts dealers	1.4	0.8	0.5	1.3	0.5	0.6	
4411, 4412	Auto & other motor veh. dealers	1.4	0.9	0.5	1.4	0.5	0.6	
442	Furniture & home furn. stores	2.9	1.0	0.7	1.5	0.4	1.3	
443	Electronics & appliance stores	1.7	0.6	0.5	1.1	-0.3	1.3	
444	Building material & garden eq. &							
	supplies dealers	2.3	0.7	0.6	1.3	0.1	0.3	
445	Food & beverage stores	0.6	0.2	0.2	0.6	-0.1	0.2	
4451	Grocery stores	0.7	0.1	0.2	0.6	-0.1	0.3	
446	Health & personal care stores	3.6	0.9	0.5	1.9	0.3	0.9	
447	Gasoline stations	1.1	0.3	0.4	0.9	0.4	0.5	
448	Clothing & clothing accessories							
	stores	2.1	0.8	0.8	2.0	0.8	1.0	
451	Sporting goods, hobby, musical							
	instrument, & book stores	2.7	0.7	0.9	1.6	0.4	0.8	
452	General merchandise stores	1.1	0.1	0.1	0.3	0.7	0.5	
4521	Department stores	0.0	0.0	0.0	0.0	0.0	0.2	
453	Miscellaneous store retailers	4.8	2.4	1.7	4.6	0.1	1.0	
454	Nonstore retailers	1.6	0.4	0.4	0.9	0.0	1.4	
722	Food services & drinking places	3.6	1.1	0.8	2.3	0.6	0.4	

⁽¹⁾ Estimated measures of sampling variability are based on estimates not adjusted for seasonal variation or holiday or trading day variation. Medians are based on estimates for the most recent 12 months.

Source: U.S. Census Bureau, Advance Monthly Retail Trade Survey, January 14, 2022. Additional information on confidentiality protection, sampling error, nonsampling error, sample design, and definitions may be found at <www.census.gov/retail/how_surveys_are_collected.html>.

⁽²⁾ These columns provide measures of the difference between the advance-to-preliminary and preliminary-to-final estimates of month-to-month change for the same pair of months as measured by the Advance sample and MRTS sample. The average and median revisions are based on estimates for the most recent 12 months.