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## ADVANCE MONTHLY SALES FOR RETAIL AND FOOD SERVICES, NOVEMBER 2021

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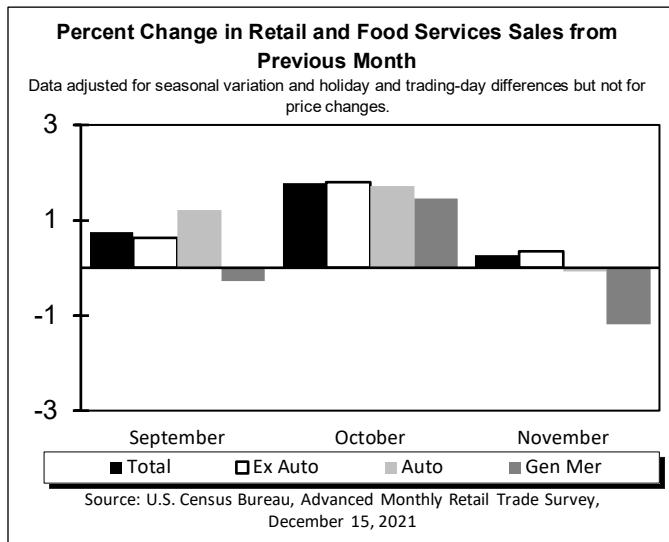
**December 15, 2021** — The U.S. Census Bureau announced the following advance estimates of U.S. retail and food services sales for November 2021:

ADVANCE MONTHLY SALES		
November 2021	\$639.8 billion	0.3%*
October 2021 (revised)	\$638.2 billion	1.8%

**Next release: January 14, 2022**

\* The 90 percent confidence interval includes zero. There is insufficient statistical evidence to conclude that the actual change is different from zero.

Data adjusted for seasonal variation and holiday and trading-day differences but not for price changes. Source: U.S. Census Bureau, Advanced Monthly Retail Trade Survey, December 15, 2021



### Advance Estimates of U.S. Retail and Food Services

Advance estimates of U.S. retail and food services sales for November 2021, adjusted for seasonal variation and holiday and trading-day differences, but not for price changes, were \$639.8 billion, an increase of 0.3 percent ( $\pm 0.5$  percent)\* from the previous month, and 18.2 percent ( $\pm 0.9$  percent) above November 2020. Total sales for the September 2021 through November 2021 period were up 16.2 percent ( $\pm 0.7$  percent) from the same period a year ago. The September 2021 to October 2021 percent change was revised from up 1.7 percent ( $\pm 0.5$  percent) to up 1.8 percent ( $\pm 0.2$  percent).

Retail trade sales were up 0.2 percent ( $\pm 0.4$  percent)\* from October 2021, and up 16.1 percent ( $\pm 0.7$  percent) above last year. Gasoline stations were up 52.3 percent ( $\pm 1.6$  percent) from November 2020, while food services and drinking places were up 37.4 percent ( $\pm 3.9$  percent) from last year.

### General Information

The December 2021 Advance Monthly Retail report is scheduled for release on January 14, 2022 at 8:30 a.m. EST. View the full schedule in the Economic Briefing Room: <[www.census.gov/economic-indicators/](http://www.census.gov/economic-indicators/)>. The full text and tables of this release can be found at <[www.census.gov/retail/](http://www.census.gov/retail/)>.

#### Data Inquiries

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## **EXPLANATORY NOTES**

The advance estimates are based on a subsample of the Census Bureau's full retail and food services sample. A stratified random sampling method is used to select approximately 5,500 retail and food services firms whose sales are then weighted and benchmarked to represent the complete universe of over three million retail and food services firms.

### **Survey Description**

The U.S. Census Bureau conducts the Advance Monthly Retail Trade and Food Services Survey to provide an early estimate of monthly sales by kind of business for retail and food service firms located in the United States. Each month, questionnaires are mailed to a probability sample of approximately 5,500 employer firms selected from the larger Monthly Retail Trade Survey. Advance sales estimates are computed using a link relative estimator. For each detailed industry, we compute a ratio of current-to-previous month weighted sales using data from units for which we have obtained usable responses for both the current and previous month. For each detailed industry, the advance total sales estimates for the current month is computed by multiplying this ratio by the preliminary sales estimate for the previous month (derived from the larger MRTS) at the appropriate industry level. Total estimates for broader industries are computed as the sum of the detailed industry estimates. The link relative estimate is used because imputation is not performed for most nonrespondents in MRTS. For a limited number of nonresponding companies that have influential effects on the estimates, sales may be estimated based on historical performance of that company. The monthly estimates are benchmarked to the annual survey estimates from the Annual Retail Trade Survey once available. The estimates are adjusted for seasonal variation and holiday and trading day differences. Additional information on MRTS and MRTS can be found on the Census Bureau website at: <[www.census.gov/retail](http://www.census.gov/retail)>.

### **Reliability of Estimates**

Because the estimates presented in this report are based on a sample survey, they contain sampling error and nonsampling error.

Sampling error is the difference between the estimate and the result that would be obtained from a complete enumeration of the sampling frame conducted under the same survey conditions. This error occurs because only a subset of the entire sampling frame is measured in a sample survey. Standard errors and coefficients of variation (CV), as given in Table 3 of this report, are estimated measures of sampling variation.

The margin of sampling error, as used on page 1, gives a range about the estimate which is a 90 percent confidence interval. If, for example, the percent change estimate is +1.2 percent and its estimated

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standard error is 0.9 percent, then the margin of sampling error is  $\pm 1.753 \times 0.9$  percent or  $\pm 1.6$  percent, and the 90 percent confidence interval is -0.4 percent to +2.8 percent. If the interval contains 0, then one does not have sufficient evidence to conclude at the 90 percent confidence level that the change is different from zero and therefore the change is not statistically significant. Estimated changes shown in the text are statistically significant unless otherwise noted. For a monthly total, the median estimated coefficient of variation is given. The resulting confidence interval is the estimated value  $\pm 1.753 \times CV \times$  (the estimated monthly total). The Census Bureau recommends that individuals using estimates in this report incorporate this information into their analyses, as sampling error could affect the conclusions drawn from the estimates.

Nonsampling error encompasses all other factors that contribute to the total error of a sample survey estimate. This type of error can occur because of nonresponse, insufficient coverage of the universe of retail businesses, mistakes in the recording and coding of data, and other errors of collection, response, coverage, or processing. Although nonsampling error is not measured directly, the Census Bureau employs quality control procedures throughout the process to minimize this type of error.

### **Statement Regarding COVID-19 Impact**

The Census Bureau continues to monitor response and data quality and has determined that estimates in this release meet publication standards. For more information, see [COVID-19 FAQs](#).

### **Weather Information**

For information on the impact of weather events on the compilation of this report, please see the Frequently Asked Questions (FAQs) on our website at:

[<www.census.gov/retail/marts\\_weather\\_faqs.html>](http://www.census.gov/retail/marts_weather_faqs.html)

## **RESOURCES**

### **The Rest of the Consumer Spending Story**

Retail and services together represent what's commonly referred to as consumer spending. Quarterly Services Survey (QSS) revenue comprises roughly 2/3 of the personal consumption expenditures component of the U.S. Gross Domestic Product (GDP) measured by the Bureau of Economic Analysis (BEA). The third quarter 2021 Quarterly Services Report was released on December 10, 2021 at 10:00 AM. Learn about historical revenue trends for certain industries going back 15 years and other data, such as in-patient days and discharges for hospitals, by visiting [<https://www.census.gov/services/index.html>](https://www.census.gov/services/index.html).

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## API

The Census Bureau's application programming interface lets developers create custom apps to reach new users and makes key demographic, socio-economic and housing statistics more accessible than ever before. <[www.census.gov/developers/](http://www.census.gov/developers/)>

## FRED Mobile App



Receive the latest updates on the nation's key economic indicators by downloading the FRED App <<https://fred.stlouisfed.org/fred-mobile/>> for both Apple and Android devices. FRED, the signature database of the Federal Reserve Bank of St. Louis, now incorporates the Census Bureau's 13 economic indicators.

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\* The 90 percent confidence interval includes zero. There is insufficient statistical evidence to conclude that the actual change is different from zero.

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**Table 1. Estimated Monthly Sales for Retail and Food Services, by Kind of Business**

(Total sales estimates are shown in millions of dollars and are based on data from the Advance Monthly Retail Trade Survey, Monthly Retail Trade Survey, and administrative records.)

NAICS <sup>1</sup> code	Kind of Business	Not Adjusted						Adjusted <sup>2</sup>				
		11 Month Total		2021			2020		2021			
		2021	% Chg. 2020	Nov. <sup>3</sup> (a)	Oct. (p)	Sept. (r)	Nov.	Oct.	Nov. <sup>3</sup> (a)	Oct. (p)	Sept. (r)	
	Retail & food services, total .....	6,701,583	19.6	649,339	633,897	607,540	543,273	553,114	639,829	638,190	626,999	
	Total (excl. motor vehicle & parts) ...	5,293,160	18.3	529,697	508,857	484,274	440,053	438,435	513,340	511,618	502,551	
	Total (excl. gasoline stations) .....	6,165,848	18.3	596,721	578,626	555,081	508,879	514,953	584,961	584,214	574,956	
	Total (excl. motor vehicle & parts & gasoline stations) .....	4,757,425	16.5	477,079	453,586	431,815	405,659	400,274	458,472	457,642	450,508	
	Retail .....	5,954,012	18.3	579,368	559,301	536,229	492,362	495,722	566,098	565,200	554,233	
	GAFO <sup>4</sup> .....	(*)	(*)	(*)	129,239	120,178	117,962	111,528	(*)	130,482	128,801	108,956
441	Motor vehicle & parts dealers .....	1,408,423	24.9	119,642	125,040	123,266	103,220	114,679	126,489	126,572	124,448	111,527
4411, 4412	Auto & other motor veh. dealers .	1,305,557	25.8	110,277	115,161	113,797	95,304	105,948	116,943	116,915	115,063	103,255
4411	New car dealers .....	(*)	(*)	(*)	90,322	89,210	79,269	87,522	(NA)	(NA)	(NA)	(NA)
4413	Auto parts, acc. & tire stores.....	(*)	(*)	(*)	9,879	9,469	7,916	8,731	(*)	9,657	9,385	8,272
442	Furniture & home furn. stores .....	132,592	28.2	13,268	12,458	12,388	11,187	11,114	12,447	12,446	12,109	10,705
4421	Furniture stores .....	(*)	(*)	(*)	6,808	6,789	5,894	6,053	(NA)	(NA)	(NA)	(NA)
4422	Home furnishings stores .....	(*)	(*)	(*)	(S)	(S)	(S)	(S)	(NA)	(NA)	(NA)	(NA)
443	Electronics & appliance stores .....	85,505	27.2	9,767	8,031	7,645	8,296	6,865	7,999	8,383	8,133	6,851
444	Building material & garden eq. & supplies dealers.....	443,426	13.4	38,885	39,837	39,278	34,662	37,582	40,579	40,279	39,299	37,121
4441	Building mat. & sup. dealers .....	(*)	(*)	(*)	34,955	34,689	30,633	33,018	(*)	34,920	34,143	32,313
445	Food & beverage stores.....	817,498	3.8	78,191	77,646	74,774	71,879	71,957	78,411	77,426	76,646	72,214
4451	Grocery stores .....	729,987	3.3	69,482	69,552	66,939	63,920	64,017	69,972	69,344	68,515	64,371
4453	Beer, wine & liquor stores .....	(*)	(*)	(*)	5,805	5,635	5,796	5,766	(*)	5,822	5,839	5,727
446	Health & personal care stores .....	344,650	9.4	31,181	32,046	31,787	28,575	30,630	31,656	31,855	32,304	29,520
44611	Pharmacies & drug stores .....	(*)	(*)	(*)	27,367	26,991	24,294	26,435	(*)	27,016	27,854	25,097
447	Gasoline stations .....	535,735	36.2	52,618	55,271	52,459	34,394	38,161	54,868	53,976	52,043	36,015
448	Clothing & clothing accessories stores .....	260,545	51.5	28,794	24,944	23,306	21,287	20,088	26,491	26,349	26,293	19,657
44811	Men's clothing stores .....	(*)	(*)	(*)	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(S)
44812	Women's clothing stores .....	(*)	(*)	(*)	3,248	3,085	2,726	2,634	(*)	3,216	3,271	2,440
44814	Family clothing stores .....	(*)	(*)	(*)	10,097	9,074	8,976	8,520	(NA)	(NA)	(NA)	(NA)
4482	Shoe stores .....	(*)	(*)	(*)	2,989	2,936	2,617	2,677	(*)	3,374	3,363	2,704
451	Sporting goods, hobby, musical instrument, & book stores .....	97,481	29.9	10,221	8,827	8,804	8,368	7,657	9,464	9,341	9,277	7,887
452	General merchandise stores.....	739,560	11.6	76,468	71,984	65,393	66,964	63,203	70,654	71,506	70,474	61,864
4521	Department stores .....	120,300	21.7	14,019	11,885	10,765	11,235	9,733	11,753	12,430	12,129	10,073
4529	Other general merch. stores....	(*)	(*)	(*)	60,099	54,628	55,729	53,470	(*)	59,076	58,345	52,456
45291	Warehouse clubs & supercenters.....	(*)	(*)	(*)	52,035	47,157	47,744	45,714	(*)	51,115	50,489	45,042
45299	All oth. gen. merch. stores.....	(*)	(*)	(*)	8,064	7,471	7,985	7,756	(*)	7,961	7,856	7,414
453	Miscellaneous store retailers .....	151,487	27.5	14,981	15,371	14,437	11,988	12,400	14,886	14,929	14,675	12,028
454	Nonstore retailers .....	937,110	14.4	105,352	87,846	82,692	91,542	81,386	92,154	92,138	88,532	82,211
4541	Elect. shopping & m/o houses .....	(*)	(*)	(*)	78,778	74,716	83,769	73,023	(*)	82,837	79,740	74,660
722	Food services & drinking places .....	747,571	31.2	69,971	74,596	71,311	50,911	57,392	73,731	72,990	72,766	53,647
		(*) Advance estimates are not available for this kind of business.	(NA) Not available	(a) Advance estimate	(p) Preliminary estimate	(r) Revised estimate						

(S) Estimate does not meet publication standards because of high sampling variability (coefficient of variation is greater than 30%), poor response quality (total quantity response rate is less than 50%), or other concerns about the estimate's quality.

(1) For a full description of the NAICS codes used in this table, see <<https://www.census.gov/naics/>>.

(2) Estimates are concurrently adjusted for seasonal variation and for holiday and trading day differences, but not for price changes. Concurrent seasonal adjustment uses all available unadjusted estimates as input to the X-13ARIMA-SEATS program. The factors derived from the program are used in calculating all seasonally adjusted estimates shown in this table. Year-to-date seasonally adjusted sales estimates are not tabulated. Adjustment factors and explanatory material can be found on the Internet at <<http://www.census.gov/retail/>>.

(3) Advance estimates are based on early reports obtained from a small sample of firms selected from the larger Monthly Retail Trade Survey (MRTS) sample. All other estimates are from the MRTS sample.

(4) GAFO represents firms which specialize in department store types of merchandise and is comprised of furniture & home furnishings (442), electronics & appliances (443), clothing & accessories (448), sporting goods, hobby, musical instrument, and book (451), general merchandise (452), office supply, stationery, and gift stores (4532).

Source: U.S. Census Bureau, Advance Monthly Retail Trade Survey, December 15, 2021. Table 3 provides estimated measures of sampling variability. Additional information on confidentiality protection, sampling error, nonsampling error, sample design, and definitions may be found at <[www.census.gov/retail/how\\_surveys\\_are\\_collected.html](http://www.census.gov/retail/how_surveys_are_collected.html)>.

**Table 2. Estimated Change in Monthly Sales for Retail and Food Services, by Kind of Business**

(Estimates are shown as percents and are based on data from the Advance Monthly Retail Trade Survey, Monthly Retail Trade Survey, and administrative records.)

NAICS code	Kind of Business	Percent Change <sup>1</sup>					
		Nov. 2021 Advance from --		Oct. 2021 Preliminary from --		Sep. 2021 through Nov. 2021 from --	
		Oct. 2021 (p)	Nov. 2020 (r)	Sep. 2021 (r)	Oct. 2020 (r)	Jun. 2021 through Aug. 2021	Sep. 2020 through Nov. 2020
	Retail & food services, total .....	0.3	18.2	1.8	16.3	2.3	16.2
	Total (excl. motor vehicle & parts) ....	0.3	19.5	1.8	17.5	3.1	17.5
	Total (excl. gasoline stations) .....	0.1	15.8	1.6	14.1	1.7	14.0
	Total (excl. motor vehicle & parts & gasoline stations) .....	0.2	16.5	1.6	14.9	2.5	14.8
	Retail .....	0.2	16.1	2.0	14.7	2.3	14.4
441	<b>Motor vehicle &amp; parts dealers</b> .....	-0.1	13.4	1.7	11.4	-1.0	11.2
4411, 4412	Auto & other motor veh. dealers ...	0.0	13.3	1.6	11.0	-1.2	11.0
442	<b>Furniture &amp; home furn. stores</b> .....	0.0	16.3	2.8	14.6	1.7	14.2
443	<b>Electronics &amp; appliance stores</b> .....	-4.6	16.8	3.1	17.8	-2.8	17.6
444	<b>Building material &amp; garden eq. &amp; supplies dealers</b> .....	0.7	9.3	2.5	9.6	2.7	8.3
445	<b>Food &amp; beverage stores</b> .....	1.3	8.6	1.0	8.6	2.9	8.0
4451	Grocery stores .....	0.9	8.7	1.2	9.3	3.2	8.4
446	<b>Health &amp; personal care stores</b> .....	-0.6	7.2	-1.4	6.6	-1.8	7.2
447	<b>Gasoline stations</b> .....	1.7	52.3	3.7	46.4	8.6	46.5
448	<b>Clothing &amp; clothing accessories stores</b> .....	0.5	34.8	0.2	26.7	1.4	28.1
451	<b>Sporting goods, hobby, musical instrument, &amp; book stores</b> .....	1.3	20.0	0.7	16.4	1.7	16.8
452	<b>General merchandise stores</b> .....	-1.2	14.2	1.5	14.0	2.3	13.0
4521	Department stores .....	-5.4	24.9	2.5	23.4	-1.2	20.8
453	<b>Miscellaneous store retailers</b> .....	-0.3	23.8	1.7	26.5	6.3	25.1
454	<b>Nonstore retailers</b> .....	0.0	12.1	4.1	10.7	4.6	10.8
722	<b>Food services &amp; drinking places</b> .....	1.0	37.4	0.3	30.4	2.0	32.7

(p) Preliminary estimate (r) Revised estimate

(1) Estimates shown in this table are derived from adjusted estimates provided in Table 1 of this report.

Source: U.S. Census Bureau, Advance Monthly Retail Trade Survey, December 15, 2021. Table 3 provides estimated measures of sampling variability.

Additional information on confidentiality protection, sampling error, nonsampling error, sample design, and definitions may be found at

<[www.census.gov/retail/how\\_surveys\\_are\\_collected.html](http://www.census.gov/retail/how_surveys_are_collected.html)>.

**Table 3. Estimated Measures of Sampling Variability and Revision to Advance Estimates Nov. 2021**

(Estimates are shown as percents and are based on data from the Advance Monthly Retail Trade Survey and Monthly Retail Trade Survey)

NAICS Code	Kind of Business	Median CV Current Mo. (%)	Median standard error Percent change			Revision for month-to-month change	
			Previous Mo. to Current Mo.	Previous Qtr. to Current Qtr.	Current Mo. to same Mo. Last Yr.	Average revision	Median absolute revision
	<b>Retail &amp; food services,</b>						
	<b>total .....</b>	0.7	0.3	0.2	0.5	0.3	0.3
	Total (excl. motor vehicle & parts) .....	0.9	0.2	0.2	0.4	0.3	0.3
	Total (excl. gasoline stations) .....	0.7	0.3	0.2	0.5	0.3	0.4
	Total (excl. motor vehicle & parts & gasoline stations) .....	0.9	0.3	0.2	0.4	0.3	0.2
	<b>Retail, total .....</b>	<b>0.6</b>	<b>0.2</b>	<b>0.2</b>	<b>0.4</b>	<b>0.3</b>	<b>0.4</b>
441	<b>Motor vehicle &amp; parts dealers .....</b>	<b>1.4</b>	<b>0.8</b>	<b>0.5</b>	<b>1.3</b>	<b>0.5</b>	<b>0.6</b>
4411, 4412	Auto & other motor veh. dealers .....	1.4	0.9	0.5	1.4	0.5	0.6
442	<b>Furniture &amp; home furn. stores.....</b>	<b>2.9</b>	<b>1.0</b>	<b>0.7</b>	<b>1.6</b>	<b>0.4</b>	<b>1.3</b>
443	<b>Electronics &amp; appliance stores .....</b>	<b>1.7</b>	<b>0.6</b>	<b>0.5</b>	<b>1.1</b>	<b>0.0</b>	<b>1.3</b>
444	<b>Building material &amp; garden eq. &amp; supplies dealers.....</b>	<b>2.3</b>	<b>0.8</b>	<b>0.6</b>	<b>1.4</b>	<b>-0.1</b>	<b>0.3</b>
445	<b>Food &amp; beverage stores.....</b>	<b>0.6</b>	<b>0.2</b>	<b>0.2</b>	<b>0.6</b>	<b>0.0</b>	<b>0.1</b>
4451	Grocery stores .....	0.7	0.1	0.2	0.6	0.0	0.3
446	<b>Health &amp; personal care stores .....</b>	<b>3.6</b>	<b>0.9</b>	<b>0.5</b>	<b>1.9</b>	<b>0.2</b>	<b>0.8</b>
447	<b>Gasoline stations .....</b>	<b>1.1</b>	<b>0.4</b>	<b>0.4</b>	<b>0.9</b>	<b>0.4</b>	<b>0.4</b>
448	<b>Clothing &amp; clothing accessories stores .....</b>	<b>2.1</b>	<b>0.8</b>	<b>0.8</b>	<b>2.0</b>	<b>0.8</b>	<b>1.0</b>
451	<b>Sporting goods, hobby, musical instrument, &amp; book stores .....</b>	<b>2.7</b>	<b>0.7</b>	<b>0.9</b>	<b>1.7</b>	<b>0.3</b>	<b>0.8</b>
452	<b>General merchandise stores.....</b>	<b>1.0</b>	<b>0.1</b>	<b>0.1</b>	<b>0.3</b>	<b>0.6</b>	<b>0.6</b>
4521	Department stores .....	0.0	0.0	0.0	0.0	0.0	0.2
453	<b>Miscellaneous store retailers .....</b>	<b>4.7</b>	<b>2.4</b>	<b>1.6</b>	<b>4.6</b>	<b>0.4</b>	<b>1.1</b>
454	<b>Nonstore retailers .....</b>	<b>1.6</b>	<b>0.4</b>	<b>0.4</b>	<b>0.9</b>	<b>0.0</b>	<b>1.4</b>
722	<b>Food services &amp; drinking places .....</b>	<b>3.5</b>	<b>1.0</b>	<b>0.7</b>	<b>2.2</b>	<b>0.6</b>	<b>0.3</b>

(1) Estimated measures of sampling variability are based on estimates not adjusted for seasonal variation or holiday or trading day variation. Medians are based on estimates for the most recent 12 months.

(2) These columns provide measures of the difference between the advance-to-preliminary and preliminary-to-final estimates of month-to-month change for the same pair of months as measured by the Advance sample and MRTS sample. The average and median revisions are based on estimates for the most recent 12 months.

Source: U.S. Census Bureau, Advance Monthly Retail Trade Survey, December 15, 2021. Additional information on confidentiality protection, sampling error, nonsampling error, sample design, and definitions may be found at <[www.census.gov/retail/how\\_surveys\\_are\\_collected.html](http://www.census.gov/retail/how_surveys_are_collected.html)>.